DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4900

Facsimile: (212) 701-5988

Dennis E. Glazer James I. McClammy

Counsel for International Finance Corporation

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., et al., Case No. 08-13555 (JMP)

Debtors. (Jointly Administered)

CERTIFICATE OF SERVICE

- I, Paul P. Hughes, hereby certify that, on October 8, 2011, I personally caused true and correct copies of the affixed (a) <u>Corrected</u> Notice of Motion of International Finance Corporation Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Voting Purposes to be sent:
- (A) By Federal Express, for next day delivery, to:
- (i) the Chambers of the Honorable James M. Peck, One Bowling Green, New York, New York 10004, Courtroom 601;
- (ii) attorneys for the Debtors, Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Robert J. Lemon, Esq. and Lee J. Goldberg, Esq.);
- (iii) the Office of the United States Trustee for Region 2, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq., Elisabetta Gasparini, Esq., and Andrea Schwartz, Esq.); and
- (iv) attorneys for the official committee of unsecured creditors appointed in these cases, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq.);
- (v) Internal Revenue Service, Special Procedures Branch, 290 Broadway, New York, NY 10017 (Attn: District Director); and

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(B) By electronic mail to the parties set forth on Schedule A.

Paul P. Hughes

Schedule A

aaaronson@dilworthlaw.com aalfonso@willkie.com abraunstein@riemerlaw.com acaton@kramerlevin.com acker@chapman.com adam.brezine@hro.com adarwin@nixonpeabody.com adiamond@diamondmccarthy.com aeckstein@blankrome.com aentwistle@entwistle-law.com afriedman@irell.com agbanknewyork@ag.tn.gov aglenn@kasowitz.com agold@herrick.com ahammer@freebornpeters.com aisenberg@saul.com akantesaria@oppenheimerfunds.com akantesaria@oppenheimerfunds.com alum@ftportfolios.com amarder@msek.com amcmullen@boultcummings.com amenard@tishmanspeyer.com andrew.brozman@cliffordchance.com andrew.brozman@cliffordchance.com andrew.lourie@kobrekim.com angelich.george@arentfox.com ann.reynaud@shell.com anthony boccanfuso@aporter.com aoberry@bermanesq.com aostrow@beckerglynn.com apo@stevenslee.com aquale@sidley.com araboy@cov.com arahl@reedsmith.com arheaume@riemerlaw.com arlbank@pbfcm.com arosenblatt@chadbourne.com arthur.rosenberg@hklaw.com arwolf@wlrk.com aseuffert@lawpost-nyc.com ashaffer@mayerbrown.com ashmead@sewkis.com asnow@ssbb.com atrehan@mayerbrown.com atrehan@mayerbrown.com atrehan@mayerbrown.com atrehan@mayerbrown.com aunger@sidley.com

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etillinghast@sheppardmullin.com ezujkowski@emmetmarvin.com ezweig@optonline.net fbp@ppgms.com feldsteinh@sullcrom.com ffm@bostonbusinesslaw.com fhyman@mayerbrown.com fhyman@mayerbrown.com fhyman@mayerbrown.com fishere@butzel.com francois.janson@hklaw.com francois.janson@hklaw.com fsosnick@shearman.com fyates@sonnenschein.com gabriel.delvirginia@verizon.net gbray@milbank.com george.davis@cwt.com geraci@thalergertler.com ggitomer@mkbattorneys.com giddens@hugheshubbard.com gkaden@goulstonstorrs.com glenn.siegel@dechert.com gmoss@riemerlaw.com gravert@mwe.com gspilsbury@jsslaw.com guzzi@whitecase.com harrisjm@michigan.gov harveystrickon@paulhastings.com hbeltzer@mayerbrown.com heidi@crumbielaw.com heim.steve@dorsey.com heiser@chapman.com heiser@chapman.com hollace.cohen@troutmansanders.com holsen@stroock.com howard.hawkins@cwt.com howard.hawkins@cwt.com howard.hawkins@cwt.com howard.hawkins@cwt.com howard.hawkins@cwt.com hseife@chadbourne.com hsnovikoff@wlrk.com icatto@mwe.com igoldstein@dl.com igoldstein@dl.com ilevee@lowenstein.com ilevee@lowenstein.com info2@normandyhill.com ira.herman@tklaw.com

isgreene@hhlaw.com

israel.dahan@cwt.com iva.uroic@dechert.com jaclyn.genchi@kayescholer.com jacqueline.marcus@weil.com james.mcclammy@dpw.com james.mcclammy@dpw.com james.sprayregen@kirkland.com james.sprayregen@kirkland.com jamestecce@quinnemanuel.com jamie.nelson@dubaiic.com jar@outtengolden.com jason.jurgens@cwt.com jay.hurst@oag.state.tx.us jay@kleinsolomon.com jbecker@wilmingtontrust.com jbeemer@entwistle-law.com jbeiers@co.sanmateo.ca.us jbird@polsinelli.com jbromley@cgsh.com jcarberry@cl-law.com jchristian@tobinlaw.com jdrucker@coleschotz.com jdyas@halperinlaw.net jeanites@whiteandwilliams.com jeannette.boot@wilmerhale.com jeff.wittig@coair.com jeffrey.sabin@bingham.com jeffrey.sabin@bingham.com jeffrey.sabin@bingham.com jeffrey.sabin@bingham.com jeffrey.sabin@bingham.com jeldredge@velaw.com jen.premisler@cliffordchance.com jennifer.demarco@cliffordchance.com jennifer.gore@shell.com jeremy.eiden@state.mn.us jfalgowski@reedsmith.com iflaxer@golenbock.com jfox@joefoxlaw.com jfreeberg@wfw.com jg5786@att.com jgarrity@shearman.com igenovese@gjb-law.com jguy@orrick.com jguy@orrick.com jguy@orrick.com jherzog@gklaw.com jhiggins@fdlaw.com jhorgan@phxa.com

jhuggett@margolisedelstein.com

jhuh@ffwplaw.com jim@atkinslawfirm.com jjoyce@dresslerpeters.com jjtancredi@daypitney.com jjureller@klestadt.com jkehoe@btkmc.com jlamar@maynardcooper.com ilawlor@wmd-law.com jlawlor@wmd-law.com jlee@foley.com jlevitin@cahill.com jlipson@crockerkuno.com jliu@dl.com jlovi@steptoe.com jlscott@reedsmith.com jmaddock@mcguirewoods.com jmazermarino@msek.com jmcginley@wilmingtontrust.com jmelko@gardere.com jmerva@fult.com jmmurphy@stradley.com jmr@msf-law.com jnm@mccallaraymer.com john.monaghan@hklaw.com john.rapisardi@cwt.com john@crumbielaw.com joli@crlpc.com jorbach@hahnhessen.com joseph.cordaro@usdoj.gov joshua.dorchak@bingham.com joshua.dorchak@bingham.com joshua.dorchak@bingham.com jowolf@law.nyc.gov joy.mathias@dubaiic.com jpintarelli@mofo.com jpintarelli@mofo.com jporter@entwistle-law.com jprol@lowenstein.com jrabinowitz@rltlawfirm.com irsmith@hunton.com jschwartz@hahnhessen.com jsheerin@mcguirewoods.com jshickich@riddellwilliams.com jsmairo@pbnlaw.com jstoll@mayerbrown.com jsullivan@mosessinger.com jtimko@shutts.com itougas@mayerbrown.com jtougas@mayerbrown.com jtougas@mayerbrown.com

jtougas@mayerbrown.com

judy.morse@crowedunlevy.com

jwallack@goulstonstorrs.com

jwang@sipc.org

jwcohen@daypitney.com

jweiss@gibsondunn.com

jwest@velaw.com

jwh@njlawfirm.com

karen.wagner@dpw.com

kdwbankruptcydepartment@kelleydrye.com

kdwbankruptcydepartment@kelleydrye.com

kdwbankruptcydepartment@kelleydrye.com

keckhardt@hunton.com

keith.simon@lw.com

ken.coleman@allenovery.com

ken.higman@hp.com

kerry.moynihan@hro.com

kgwynne@reedsmith.com

kiplok@hugheshubbard.com

kkelly@ebglaw.com

klyman@irell.com

kmayer@mccarter.com

kobak@hugheshubbard.com

korr@orrick.com

kovskyd@pepperlaw.com

kpiper@steptoe.com

kressk@pepperlaw.com

kreynolds@mklawnyc.com

krodriguez@allenmatkins.com

krosen@lowenstein.com

kuehn@bragarwexler.com

kurt.mayr@bgllp.com

lacyr@sullcrom.com

landon@streusandlandon.com

lathompson@co.sanmateo.ca.us

lawallf@pepperlaw.com

lberkoff@moritthock.com

lee.stremba@troutmansanders.com

lee.stremba@troutmansanders.com

lgranfield@cgsh.com

lgranfield@cgsh.com

lhandelsman@stroock.com

linda.boyle@twtelecom.com

lisa.ewart@wilmerhale.com

lisa.kraidin@allenovery.com

ljkotler@duanemorris.com

lmarinuzzi@mofo.com

lmarinuzzi@mofo.com

lmay@coleschotz.com

lmcgowen@orrick.com

lml@ppgms.com lnashelsky@mofo.com loizides@loizides.com lori.fife@weil.com lromansic@steptoe.com lscarcella@farrellfritz.com lschweitzer@cgsh.com lschweitzer@cgsh.com lthompson@whitecase.com lubell@hugheshubbard.com lwhidden@salans.com mabrams@willkie.com mabrams@willkie.com maofiling@cgsh.com maofiling@cgsh.com maofiling@cgsh.com maofiling@cgsh.com maofiling@cgsh.com marc.chait@sc.com margolin@hugheshubbard.com mark.deveno@bingham.com mark.ellenberg@cwt.com mark.houle@pillsburylaw.com mark.sherrill@sutherland.com martin.davis@ots.treas.gov marvin.clements@ag.tn.gov matt@willaw.com matthew.klepper@dlapiper.com maustin@orrick.com mbenner@tishmanspeyer.com mberman@nixonpeabody.com mbienenstock@dl.com mbienenstock@dl.com mbienenstock@dl.com mbossi@thompsoncoburn.com mcademartori@sheppardmullin.com mccombst@sullcrom.com mcordone@stradley.com mcordone@stradley.com mcordone@stradley.com mcto@debevoise.com mdorval@stradley.com mdorval@stradley.com melorod@gtlaw.com meltzere@pepperlaw.com metkin@lowenstein.com metkin@lowenstein.com metkin@lowenstein.com metkin@lowenstein.com

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tgoren@mofo.com thaler@thalergertler.com thomas noguerola@calpers.ca.gov thomas.califano@dlapiper.com thomas.ogden@dpw.com timothy.brink@dlapiper.com timothy.palmer@bipc.com tjfreedman@pbnlaw.com tkarcher@dl.com tkiriakos@mayerbrown.com tlauria@whitecase.com tmacwright@whitecase.com tmayer@kramerlevin.com tmayer@kramerlevin.com tnixon@gklaw.com toby.r.rosenberg@irscounsel.treas.gov tony.davis@bakerbotts.com tslome@msek.com ttracy@crockerkuno.com twheeler@lowenstein.com ukreppel@whitecase.com vdagostino@lowenstein.com villa@streusandlandon.com vmilione@nixonpeabody.com vmilione@nixonpeabody.com vrubinstein@loeb.com walter.stuart@freshfields.com wanda.goodloe@cbre.com wballaine@lcbf.com wbenzija@halperinlaw.net wcurchack@loeb.com wfoster@milbank.com william.m.goldman@dlapiper.com wiltenburg@hugheshubbard.com wisotska@pepperlaw.com wk@pwlawyers.com wmckenna@foley.com woconnor@crowell.com wsilverm@oshr.com wswearingen@llf-law.com wtaylor@mccarter.com wzoberman@bermanesq.com yamashiro@sumitomotrust.co.jp yuwatoko@mofo.com

Response Deadline: October 14, 2011 at 4:00 p.m. (Eastern Time) Hearing Date and Time: October 27, 2011 at 10:00 a.m. (Eastern Time)

DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4900

Facsimile: (212) 701-5988

Dennis E. Glazer James I. McClammy

Counsel for International Finance Corporation

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., et al., : Case No. 08-13555 (JMP)

Debtors. : (Jointly Administered)

CORRECTED NOTICE OF MOTION OF INTERNATIONAL FINANCE CORPORATION PURSUANT TO RULE 3018(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE FOR TEMPORARY ALLOWANCE OF CLAIMS FOR VOTING PURPOSES

PLEASE TAKE NOTICE that upon the Motion of International Finance
Corporation (the "Moving Party") for entry of an order, pursuant to Rule 3018(a)
of the Federal Rules of Bankruptcy Procedure, temporarily allowing the IFC
Claims for the purpose of voting to accept or reject the Plan, dated October 5,
2011 (the "Motion") [Docket No. 20592], the Moving Party shall move this

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Court for an order temporarily allowing the IFC Claims solely for the purpose of voting to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE that any responses to the Motion must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed and served in accordance with the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures, in each case so as to be received by the Notice Parties (with a copy to the chambers of the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004, Courtroom 601) no later than October 14, 2011 at 4:00 p.m.

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and served with respect to the Motion, the relief requested in the Motion may be granted without a hearing.

Dated: New York, New York October 7, 2011

Davis Polk & Wardwell LLP

By: s/ James I. McClammy
Dennis E. Glazer
James I. McClammy

DAVIS POLK & WARDWELL LLP 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4900 Facsimile: (212) 701-5988 Dennis E. Glazer James I. McClammy

Counsel for International Finance Corporation